## Reviewing in Workflow

## Different Types of Reviews

- 1. R&T Reviews
- 2. Internal Grant Reviews
- 3. All Reviewers

### Accessing Materials for Review

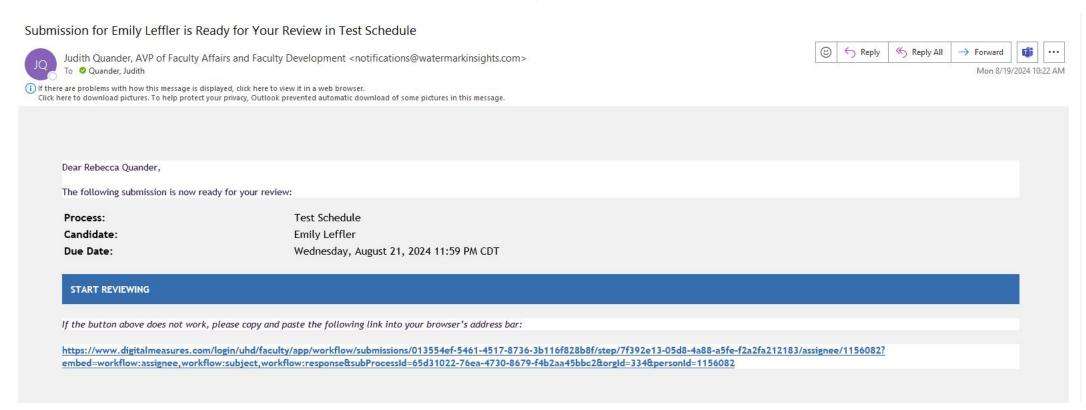
There are two ways to access materials for review-

1. Email invitation sent out by Judith Quander, AVP of Faculty Affairs and Faculty Success via Watermark.

2. Through the Watermark Tools



### When materials are available for you to review, you will receive an email that looks like:



### Via Watermark Tools Website

### 1. Go to UHD Watermark Tools:



### **Faculty Success Database**

UHD / INFORMATION TECHNOLOGY / WATERMARK TOOLS

#### **Watermark Tools**

IT Home

Password Assistance

Canvas & Training

Office 365

Wireless

Policies & Procedures

**Log Into the Faculty Success Database** 

**The Faculty Success Database by Watermark** (formerly Digital Measures Activity Insight) provides an avenue for collecting and organizing faculty data. Faculty can store artifacts of works, research, presentations, service activities, and teaching to a central secure web based location.

### Helpful Resources for Getting Started:

Activities screen



## Log in Using UHD Credentials



#### **UHD Web Authentication Service**

The authentication process with our third party service providers may take a few seconds. Please be patient.

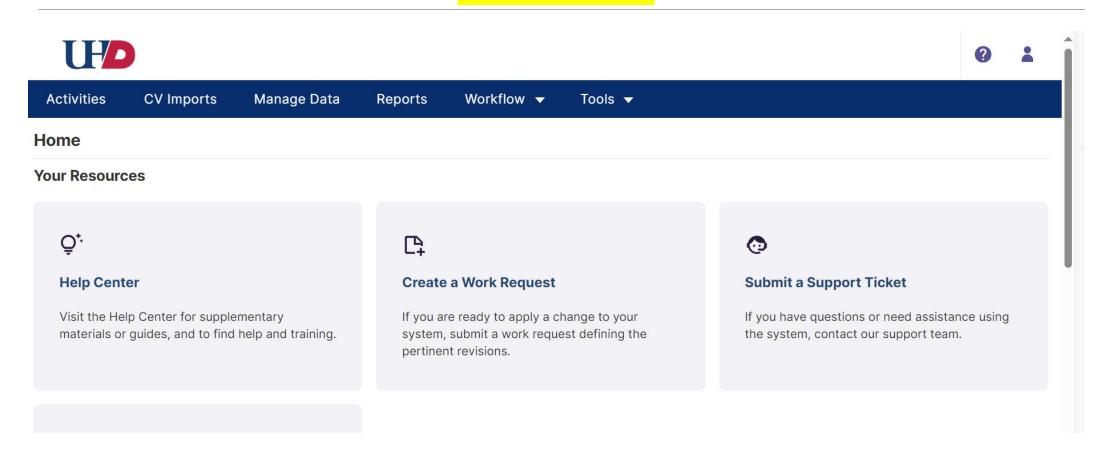
To ensure a successful login, please note the following:

- \* Make sure that your browser has cookies enabled.
- \* Do not click the back button on your browser.

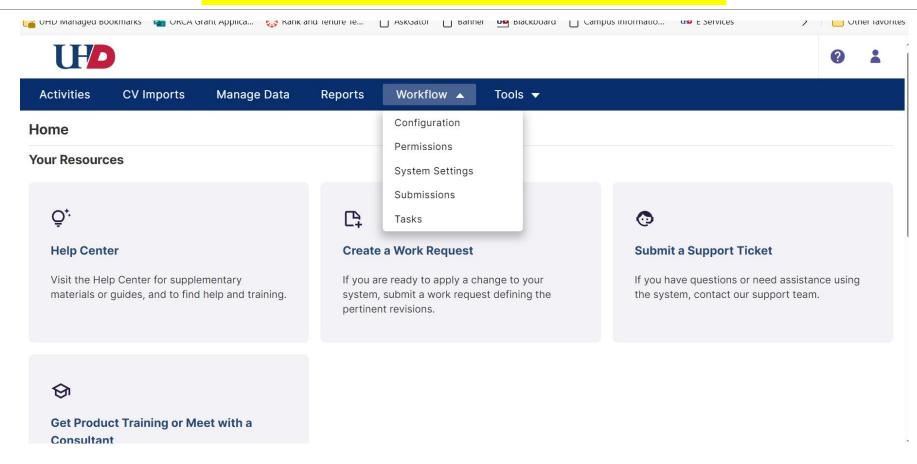
Use your UHD Network Account and Password to log in.

Network Accoun	t
quanderr	
Password	
•••••	
•//	
Forgot your pass	sword?

# Access Workflow through Watermark Options



## Go to Tasks OR Click on Appropriate Task Directly from the Tab



## Choose the Materials that You Want to Review

ctivities	CV Imports	Manage Data	Reports	Workflow ▼	Tools ▼		
nbox (3)							
Show Filters	s (O)						
NAME ▼		STEP ▼	DEPA	ARTMENT *	CANDIDATE ▼	DUE DATE ↓A →	DATE RECEIVED ▼
Spring 2024 Pi	ilot	Candidate		nematics and stics	Ме	October 7, 2024 @ 11:59 PM	April 5, 2024 @ 1:41 PM
Fall 2024 Subr Fenure Materia	nission of Promotion als	and/or Associate VP Affairs		eral Business, keting and Supply n	Conde, Richard	October 11, 2024 @ 11:59 PM	August 2, 2024 @ 12:53 PM
esting		Candidate		nematics and stics	Ме	December 2, 2024 @ 11:59 PM	September 3, 2024 @ 9:20 AM
listory (2)							
IAME		CURRE	IT STEP	CANDIDATE		DUE DATE	ACTIONS
Reviewer Test		Provos		Me		July 3, 2024 @ 11:59 PM	•

### **R&T Reviews**

### Different Levels of Review:

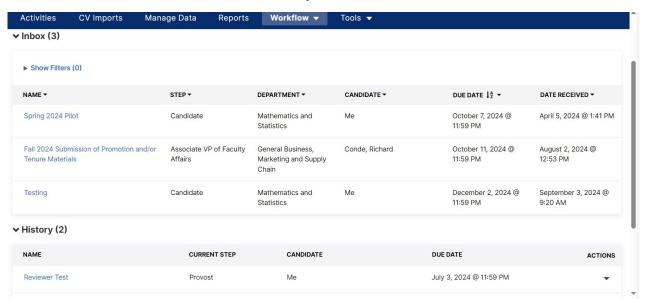
- 1. Department Department Chair and Department Committee (Access Materials Only; Letters are Emailed to the Dean)
- 2. College Dean (Access, Review, and Upload Letters from Department Chair, Department Committee, & Dean)
- 3. University University R&T Committee Members (Access, Review, Upload letter from Committee)

## R&T Department Level Reviews

### **Department Chairs and R&T Department Committee Members:**

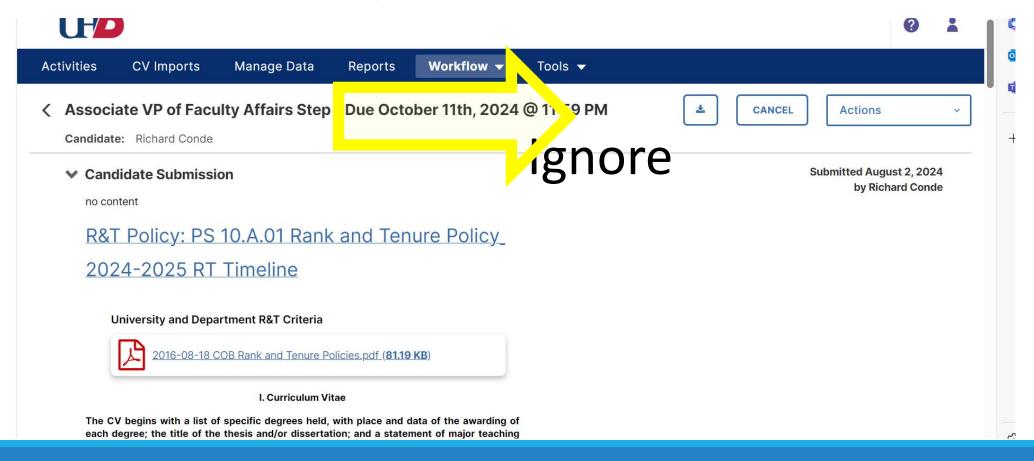
Access to the materials for review will begin on the second Monday in October.

Depending on when you access it, the materials may be in your "Inbox" or your "History". This is due to an artificial due date necessary for the workflow to work.



### **R&T Department Level Reviews**

Candidate materials (access only)



### **R&T Department Level Reviews**

Your directions are to access the materials only. The letters from the department committee and department chair should be emailed separately to the dean by the date in the policy – (2<sup>nd</sup> Monday in December).

## University and College-Level Review

Directions for accessing materials are the same. However, you will have directions to upload your letters (Dean: the department chair letter, and the department committee level. You will have the option of uploading any external letters per department or college policy) and University R&T Chair: committee letter)

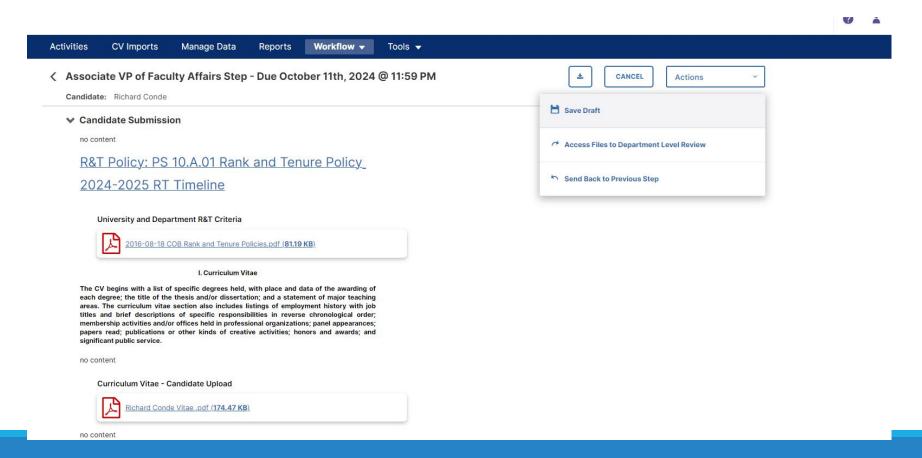
due date

The College Dean should upload all letters (Department Committee, Department Committee Chair, Dean letters here). These should be uploaded no later than Wednesday, Jan. 15, 2025.

College Dean Letter *	· · · · · · · · · · · · · · · · · · ·
<u>Drop files here or click to upload</u>	
	j
Department Chair Letter *	
Drop files here or click to upload	]
	i
Department Committee Letter(s) (Include External Letters Here if Applicable) *	
1	
<u>Drop files here or click to upload</u>	

## University and College-Level Review

Once done uploading letters, send to the next step....



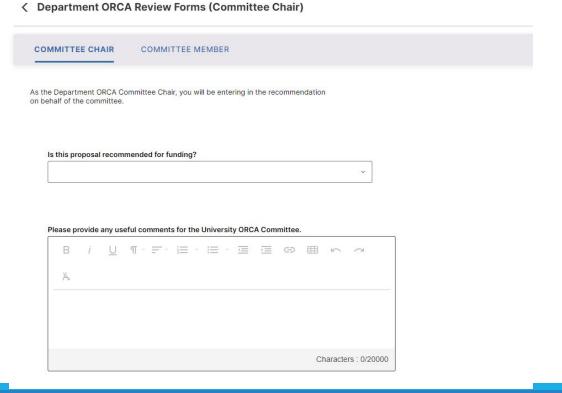
## Internal Grants (ORCA and FDA)

Go back to slides 4-9 to see options for accessing proposal materials.

Once you have accessed the materials, you will have directions to provide a recommendation

and comments. This is the same for all

three levels of review.



## Due Dates

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Monday, October 7 – final proposals due

Thursday, October 10 – Department Committee recommendation in Workflow

Monday, October 16 – AVP FAFD compliance review

Monday, October 23 – Department chair recommendation

Monday, October 30 – Dean recommendation

Monday, November 25 – University ORCA recommendation

#### FDA

Monday, October 23 – final proposals due

Thursday, October 26 – Department committee recommendation due

Monday, November 4 – AVP FAFD compliance review

Monday, November 11 – Department chair recommendation

Monday, November 18 – Dean review

Monday, December 9 – University FDA recommendation